ARUN KATARIA

Add: Makan No. 10-12, Ward No. 37, Ghas Bazar, Ratlam, Madhya Pradesh -457001, India.

To, The Board of Directors KATARIA INDUSTRIES LIMITED 34-38 And 44, Industrial Area, Ratlam, Ratlam, Madhya Pradesh, India,457001

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Kataria Industries Limited ("Company")

I, Arun Kataria S/o Ashok Kumar Kataria, Residing At Makan No. 10-12, Ward No. 37, Ghas Bazar, Ratlam, Madhya Pradesh -457001, India., do hereby give consent to my name being included as 'Managing Director and Promoter' of the Company in the Draft Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, stock exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time

Yours faithfully,

Arun Kataria

Promoter & Managing Director

DIN: 00088999

Place: Rutum

Date: 06 | 07 | 2024