

Date: March 06, 2024

To, The Board of Directors, Kataria Industries Limited 34-38 and 44, Industrial Area Ratlam, - 457001 Madhya Pradesh, India.

Dear Sir/Mam,

Subject: Consent to be named as "Registrar to the Issue" to the company for the Initial Public Offer (IPO) of Kataria Industries Limited ("The Company") on Stock Exchange

We, Bigshare Services Private Limited hereby give our consent to act as the "Registrar to the Issue" for the Initial Public Offer of "Kataria Industries Limited" on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Registrar to the Issue" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filled with Stock Exchange and Red Herring Prospectus/ Prospectus to be filled with Securities and Exchange Board of India ("SEBI") and Registrar of Companies, Indore, Madhya Pradesh ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Kataria Industries Limited" to deliver a copy of this consent letter to SEBI /Stock Exchange/Registrar of Companies, pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Bigshare Services Private Limited
Address	Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves
	Road, Next to Ahura Centre, Andheri (East), Mumbai - 400093
Tel	022-6263 8200
Fax	022-6263 8299
Website	www.bigshareonline.com
E-mail .	ipo@bigshareonline.com
Investor Grievance ID:	investor@bigshareonline.com
Contact Person	Mr. Vinayak Morbale
SEBI Registration No.	INR000001385

Yours faithfully,

For Bigshare Services Private Limited

Babu Rapheal C. Dy. General Manager

Place: Mumbai