



REDEFINING GROWTH

MNM STOCK BROKING PRIVATE LIMITED

Date: June 20, 2024

To,
The Board of Directors,
KATARIA INDUSTRIES LIMITED
34-38 and 44, Industrial Area,
Ratlam, Madhya Pradesh-457001
India

Dear Sir,

**Subject: Consent to act as a Market Maker in the SME Initial Public Offer (IPO) of
KATARIA INDUSTRIES LIMITED**

We hereby agree to be appointed as Market Maker and give consent to our name being inserted as Market Maker to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and the Prospectus to be filed with the Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Market Maker are subject to separate agreement being signed between us.

We undertake that, we are registered Market Maker with NSE Limited and can act as a Market Maker. We enclose a copy of our registration certificate as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, and to other regulatory authorities as may be required.

Our communication and other details are as follow:

Name: MNM Stock broking Private limited
Address: 101-102, 101 – 102, JP Complex, Opp. C N Vidhyalaya, Nr. Ambawadi circle, Ambawadi, Ahmedabad-380015
Tel: (Landline Number) 079-26464676; (M) 7069022321
Email: compliance@mnmsshares.com
Website: <https://www.mnmsshares.com/index.html>
Contact Person: Nilesh K Modi
SEBI Registration Number: INZ000001933
NSE Member Code: 90080

Yours Faithfully,
For, M/s MNM Stock broking Private Limited

**NILESHBHAI
KANUBHAI MODI**

Digitally signed by NILESHBHAI KANUBHAI MODI
DN: c=IN, o=Personal, title=5717,
pseudoym=1333368212882153997XWZEKdHK86c1,
2.5.4.20=cbef73395f86c2f567846026895940e798186e9407,
855093dc658975dad9, postalCode=380054, st=Gujarat,
serialNumber=fbe7f8cc2761b4cdcc4ae9362472a4ba08c73bc3,
cncd4f7c1702048ae6b2c2f6, cm=NILESHBHAI KANUBHAI MODI
Date: 2024.07.04 19:51:18 +05'30'

Nilesh K Modi
Director
DIN: 06860485

Encl: A/A

- 1) Networth Certificate
- 2) NSE Market Maker Certificate

Registered Office and Correspondence Office:

101-102 J. P. Complex, Opp. C N Vidhayala, Nr Ambawadi Circle, Ambawadi, Ahmedabad, Gujarat-380015
Email: mnmstockbroking@yahoo.com Contact: 079-26563221/26464676



Annexure 2

Format of Net worth Certificate & Computation of Net worth

Member Name: MNM Stock broking Private Limited

Member Applicable Net worth* (Higher of 'Base Net worth' or 'Variable Net worth):

1. Base Net worth is Rs. 5,00,00,000 /-
2. Variable Net worth is Rs. 33,73,593 /-

This is to certify that the Net worth of M/s. MNM Stock broking Private Limited as on 31st March 2024 as per the statement of computation of even date annexed to this report is Rs. 5,05,11,031 /- only.

We further certify that:

- M/s. MNM Stock broking Private Limited is not engaged in any fund- based activities or business other than that of securities or commodity derivatives. Existing fund-based assets, if any, have been divested from the books of account and have not been included for the purpose of calculation of Net worth.
- The computation of Net worth based on my / our scrutiny of the books of accounts, records and documents is true and correct to the best of my / our knowledge and as per information provided to my / our satisfaction.
- The computation of Net worth is in accordance with the method of computation prescribed by Schedule VI of SEBI (Stock Brokers) (Second Amendment) Regulations, 2022.
- The computation of Variable Net worth is in accordance with the method of computation prescribed by SEBI as per SEBI Gazette Notification No. SEBI/LAD-NRO/GN/2022/73 dated February 23, 2022 on revised Net worth requirement or as amended from time to time*.
- We hereby confirm that we are not the related party to the aforesaid entity

For, Nawab & Associates
(Chartered Accountants)



M. M. ABBASI

Partner

Membership No.: 146646

FRN: 129819W

UDIN No.: 24146646BKESNM9102

Date: 27-05-2024

Place: Ahmedabad

**Shall be read with amendments, circular, notification issued in this regard till date*

NAWAB & ASSOCIATES

CHARTERED ACCOUNTANTS



Method of Computation of Net worth of M/s. MNM Stock broking Private Limited as per Schedule VI of SEBI (Stock Brokers) Amendment) Regulations, 2022:

Sr. No.	Particulars	Amount in Rs.
A.	Capital + Free Reserves	5,52,88,799/-
	Subtotal (A)	5,52,88,799/-
B.	Less: Non-allowable assets viz.,	
	(a) Fixed Assets	16,46,849/-
	(b) Pledged Securities	0/-
	(c) Member's card	0/-
	(d) Non-allowable securities (unlisted securities)	2,600 /-
	(e) Bad deliveries	0/-
	(f) Any Debts and Advances (except trade debtors of less than 3months)	19,21,313/-
	(g) Prepaid expenses, losses	5,55,777/-
	(h) Intangible Assets	6,51,229 /-
	(i) 30% of Marketable securities	0/-
C.	Total Amount (A - B)	5,05,11,031 /-

For, Nawab & Associates
(Chartered Accountants)



M. M. ABBASI

Partner

Membership No.: 146646

FRN: 129819W

UDIN NO.: 24146646BKESNM9102

Date: 27-05-2024

Place: Ahmedabad

▶ Reg. Add. : 4195, Kothi Mohalla, Lal Darwaja, Ahmedabad-380001
▶ Co. Add. : 308, 3rd Floor, Mahakant Complex, Opp. V.S. Hospital,
Ellisbridge, Ahmedabad-380006

प्ररूप घ
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भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

00000 20

(विनियम 6 तथा 10ब / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम के धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

MNM STOCK BROKING PRIVATE LIMITED
TRADE NAME : MNM STOCK BROKING PRIVATE LIMITED
304, PARSHWA AVENUE,
OPP. MANGALUM DUPLEX, SAMA SAVLI,
VADODARA,

GUJARAT

390024

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

STOCK BROKER

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under:

INZ000001933

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

FOR, MNM STOCK BROKING PVT. LTD.

DIRECTOR/AUTHORISED SIGNATORY

तारीख / Date :

January 05, 2019



आदेश द्वारा / By order

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

ASHA SHETTY

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory