

Mukesh Jain

Add: 33, Bank Colony, Do Batti, Ratlam M P 457001

To,
The Board of Directors
KATARIA INDUSTRIES LIMITED
34-38 And 44, Industrial Area, Ratlam, Ratlam,
Madhya Pradesh, India,457001

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of KATARIA INDUSTRIES LIMITED("Company")

I, Mukesh Jain, S/o Mr Ashok Jain, residing at 33 Bank Colony do Bati Ratlam, Ratlam Alot Ratlam Madhya Pradesh do hereby give consent to my name being included as '*Independent Director*' of the Company in the Draft Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Mukesh Jain
Independent Director
DIN:00653837

Place: Ratlam

Date: 06/07/2024