

CS PRIYANKA JITENDRA BAKHTYARPURI

Block B201 SSD Heights Maya Cinema Road, Opp. ITI Road, Behind Maharaja Bunglow Kubernagar,
Ahmedabad – 382340, Gujarat

To,

The Board of Directors

KATARIA INDUSTRIES LIMITED

34-38 And 44, Industrial Area, Ratlam, Ratlam,
Madhya Pradesh, India, 457001.

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of KATARIA INDUSTRIES LIMITED
("Company")

I, Ms. Priyanka Bakhtyarpuri, D/o Jitendra Bakhtyarpuri, Residing At Block B201 SSD Heights Maya Cinema Road, Opp. ITI Road, Behind Maharaja Bunglow Kubernagar, Ahmedabad – 382340, Gujarat, do hereby give consent to my name being included as Company Secretary and Compliance Officer' of the Company in the Draft Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, stock exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

Priyanka

CS PRIYANKA JITENDRA BAKHTYARPURI

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: 17/02/2024