

P.D. NAGAR & CO. Chartered Accountants

403, City Plaza, 564, M.G. Road, INDORE-452 001. (M.P.) Phone : (O) 2547536-37-38, E-mail: nagarpd@rediffmail.com

To, The Board of Directors KATARIA INDUSTRIES LIMITED 34-38, 44 Industrial Area, Ratlam (M.P)

Dear Sir,

Reg.: Proposed Public Issue of KATARIA INDUSTRIES LIMITED. Sub.: Consent to Act as Statutory Auditor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Statutory Auditor of the Company and have no objection to our name being inserted as StatutoryAuditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Firm Name:	P.D. Nagar & Co., Chartered Accountants
Constitution:	Proprietorship
Member:	C.A. P. D. Nagar
Membership No.: 008627	
FRN No.:	01231C
PAN:	AASPN6728J

Phone No:+91-9893023800Email id:nagarpd@rediffmail.comPeer Review No.:013898 (valid upto 31.12.2024)

Thanking you, Yours faithfully

For and on behalf of KATARIA INDUSTRIES LIMITED

For P.D. Nagar & Co. Chartered Accountants

(CA P.D. Nagar) Proprietor FRN No.:01231C Membership No.: 008627 Place: Indore Date: 03/02/2024



ENCL: Certified Copies of

1. Membership Certificate





Peer Review Certificate

Peer Review Board

The Institute of Chartered Accountants of India New Delhi

This is to certify that the Peer Review of

M/s P D Nagar & Co

403, City Plaza,

564, M G Road,

Indore-452001

FRN /Mem. No. 001231C

(Name of PU, Address, FR No./M. No.)

has been carried out for the period

2017-2020

pursuant to the Statement on Peer Review.

This Certificate shall be effective from <u>22-12-2021</u>

and shall remain valid till 31-12-2024

Issued at New Delhi on 24-12-2021

CA. DAYANIVAS SHARMA Chairman Peer Review Board CA. RAJESH SHARMA Vice-Chairman Peer Review Board

Vidh'

CA. NIDHI SINGH Secretary Peer Review Board

Disclaimer: The Peer Review process pertains to review of assurance services independent of Disciplinary Proceedings and therefore does not provide immunity from Disciplinary /Legal proceedings or action initiated against Practice Unit firm or its partners/employees'

Membership No: 8627

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA



Certificate of Practice

This is to certify that Purushotamdas Damodardas Nagar of Indore A.C.A.is entitled to practise as a Chartered Accountant. This Certificate is valid from the Sixteenth day of March 1967 to the 30th day of June, 1967 inclusive, and thereafter subject to renewal from time to time. Given under the Common Seal of the Institute of Chartered Accountants of India, this 31st day of March 1967.

Rameohuran Thous President 1 platin

Secretary

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA



Eertificate of Meinbership

This is to certify that P. D. Nagar of . Indore was admitted as a Fellow of the Institute on the Iwentysecond day of August 1972. Given by the Council under the Common Seal of the Institute of Chartered Accountants of India, this 31st . day of August 1972.

Solution

Secretary .

Membership No. 8627

A.B. Tandan

President