

To, The Board of Directors Kataria Industries Limited 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh-457001

Dear Sir,

Reg.: Proposed Public Issue of (Kataria Industries Limited)
Sub.: Consent to Act as Peer Reviewed Auditor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Peer Reviewed Auditor of the Company and have no objection to our name being inserted as Peer Reviewed Auditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Name: M/s K A R M A & Co. LLP

Chartered Accountants

Address: 503, Patron, Opp Kensville Golf Academy,

Rajpath rangoli road, Nr. S K Farm,

PRL Colony, Bodakdev, Ahmedabad-380054

Phone No: +91 99799 97107 (CA Jignesh Dhaduk)

E-Mail Id: jignesh@karmallp.in Contact Person: CA Jignesh Dhaduk

Firm Registration No.: 127544W/W100376

Membership No.: 129149 Peer Review No.: 013252

Thanking you, Yours faithfully

For, M/s KARMA & Co. LLP

Chartered Accountants

Firm Registration No.: 127544W/W100376

CA Jignesh Dhaduk Designated Partner

Membership No.: 129149

Place: Ahmedabad

Date: 16th February,2024

ENCL: Certified Copies of

1. Membership Certificate

2. Peer Review Certificate

■ Head Off.: 503, 5th Floor, "PATRON", Opp. Kensville Golf Academy, Rajpath Club to S P Ring Road,

Bodakdev, Ahmedabad - 380054 LLPIN : AAO-7574 Tel : 079 40394154 E-mail : ahd.office@karmallp.in

www.karmallp.in

The Institute of Chartered Accountants of India



Certificate of Practice

This is to Certify that

Jignesh Amrutlal Dhaduk, F.C.A.

Son of Amrutlal Dhaduk

Membership No. 129149 of Ahmedabad

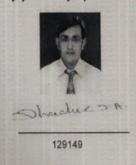
is entitled to practise as Chartered Accountant.

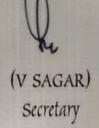
This Certificate is issued subject to the provision(s) of
the Chartered Accountants Regulations, 1988,

or amendment(s) thereof.

The Certificate shall be effective from the
Eighteenth day of March, 2016 and
Given under the Common Seal of the
Institute of Chartered Accountants of India,
this Thirty first day of March, 2016.







M. D. (M DEVARAJA REDDY)

President

Scanned by Scanner Go



Peer Review Certificate

Peer Review Board

The Institute of Chartered Accountants of India New Delhi

This is to certify that the Peer Review of

M/s KARMA & COLLP

503, 5th Floor, Patron, Opp. Kensville Golf Academy,

Rajpath Club To S P Ring Road, Bodakdev,

Ahmedabad-390054

FRN /Mem. No. 127544W/W100376

(Name of PU, Address, FR No./M. No.)

has been carried out for the period

2017-2020

pursuant to the Statement on Peer Review.

This Certificate shall be effective from **09-07-2021**

and shall remain valid till 31-07-2024

Issued at New Delhi on 15-07-2021

CA. DAYANIWAS SHARMA Chairman

Peer Review Board

CA. RAJESH SHARMA

Vice-Chairman
Peer Review Board

CA. NIDHI SINGH
Secretary
Peer Review Board

Disclaimer: The Peer Review process pertains to review of assurance services independent of Disciplinary Proceedings and therefor does not provide immunity from Disciplinary /Legal proceedings or action initiated against Practice Unit firm or its partners/employee