



# Mindspright Legal

## Consent Letter

Date: March 08, 2024

To,  
The Board of Directors,  
**Kataria Industries Limited**  
34-38 and 44, Industrial Area, Ratlam,  
Madhya Pradesh, India, 457001

Dear Sir(s),

### Sub: Proposed SME Initial Public Offer (IPO) of Kataria Industries Limited

We, **Mindspright Legal**, do hereby consent to act as legal advisor to the Issue, and to our name being inserted as the "Legal Advisor to the Issue" in the Draft Offer Document / Offer Document to be filed with the Stock Exchange and Prospectus to be filed with the Registrar of Companies, Gwalior ("RoC") for the proposed Issue.

The following details about us may be included in the Offer Documents:

<b>Name:</b>	<b>Mindspright Legal</b>
<b>Address:</b>	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India.
<b>Telephone:</b>	+91-22-42197000
<b>Email id:</b>	<a href="mailto:ipo@mindspright.co.in">ipo@mindspright.co.in</a>
<b>Website:-</b>	<a href="http://www.mindspright.co.in">www.mindspright.co.in</a>
<b>Contact Person:</b>	Richa Bhansali
<b>Designation</b>	Partner

We hereby authorise you to deliver this letter of consent to the Stock Exchanges where the Equity Shares are proposed to be listed and to the ROC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, as amended, and any other regulatory authority as may be required.

Thanking you,

Yours faithfully,

**For Mindspright Legal**

  
**Nirali Mehta**  
Partner



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