

Consent Letter

Date: 18/01/2024

To,
The Board of Directors
Kataria Industries Pvt. Ltd.
34-38 & 44, Industrial area, Ratlam, MP, 457001

Dear Sir,

Sub.: Proposed SME Initial Public Offer (IPO) of Kataria Industries Pvt Ltd.

We, the undersigned, hereby testify and accord our consent to act as Banker to the mentioned company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

Further we hereby give our consent to include the following contact details:

Name:	ICICI Bank Ltd
Address:	Malav Parisar,4 Choti khajrani, AB Road, Indore
Tel No:	7024124970
Fax No.:	-
E-Mail:	pradeep.jn@icicibank.com
Website:	www.icicibank.com
Contact Person:	Pradeep Jain
Designation	Regional Head (Business banking)

Thanking You,

Yours Faithfully,
For, ICICI BANK LTD.



Naresh Talreja (Emp ID: 150038)
Regional Head (Transaction Banking)
Authorised Signatory



We understand your world

HDFC Bank Limited
90, Station Road, Ratlam,
Madhya Pradesh - 457 001.

Consent Letter

Date: 18/01/2024

To,
The Board of Directors
Kataria Industries Limited
Industrial Shed on Plot no. 34-38 and 44,
Industrial Area,
Ratlam-457001
Madhya Pradesh

Dear Sir,

Sub.: Proposed SME Initial Public Offer (IPO) of Kataria Industries Ltd.

We, the undersigned, hereby testify and accord our consent to act as Banker to the Company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

Further we hereby give our consent to include the following contact details:.

Name:	HDFC Bank Ltd
Address:	90, Station Road, Ratlam
Tel No:	-
Fax No.:	-
E-Mail:	Yashwant.rajora@hdfcbank.com
Website:	Www.hdfcbank.com
Contact Person:	Yashwant Rajora
Designation	Relationship Manager

Thanking You,

Yours Faithfully,
For, HDFC Bank Ltd

Authorised Signatory

www.hdfcbank.com