

Date: 05/07/2024

To,
The Board of Directors
KATARIA INDUSTRIES LIMITED
34-38 and 44, Industrial Area, Ratlam,
Madhya Pradesh-457001 India

Dear Sir,

Subject: Consent to act as a Syndicate Members in the SME Initial Public Offer (IPO) of KATARIA INDUSTRIES LIMITED.

We hereby agree to be appointed as Syndicate Members and give consent to our name being inserted as Syndicate Members to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and the Prospectus to be filed with the Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Syndicate Members are subject to separate agreement being signed between us.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, and to other regulatory authorities as may be required.

Our communication and other details are as follow:

Name: Aftertrade Broking Private Limited

(Formerly Known as RCSPL Share Broking Private Limited)

Address: 206, 2nd Floor, Time Square, Beside Pariseema Complex,

C G Road, Navrangpura, Ahmedabad-380 009.

Tel: +91-7801918080

Email: compliance@aftertrade.in

Website: www.aftertrade.in

Contact Person: Mr. Tanmay Trivedi

SEBI Registration Number: INZ000155638

Yours Faithfully,

For, AFTERTRADE BROKING PRIVATE LIMITED

(Formerly Known as RCSPL Share Broking Private Limited)

**VANESH PRAMOD
PANCHAL**

Digitally signed by VANESH
PRAMOD PANCHAL
Date: 2024.07.05 14:44:35 +05'30'

NAME: -Mr. Vanesh Panchal

DESIGNATION: - Director

DIN: 06944544

Encl: a/a

1) Networth Certificat

Registered Office :

Shop No. 5, Krishna Palace ,
Opp. Police Station,
Tokarkhada, Silvassa,
Dadar & Nagar Haveli - 396 230



Aftertrade Broking Private Limited

(Formerly known as RCSPL Share Broking Pvt. Ltd)

CIN No : U51909DN2016PTC005503 | **Member :** NSE , BSE , NSDL

Corporate Office :

206, Time Square ,
Besides Pariseema Building,
C.G.Road, Navrangpura ,
Ahmedabad : 380009

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NET WORTH CERTIFICATE

This is to certify that the Net worth of **M/s AFTERTRADE BROKING PRIVATE LIMITED (Formerly Known as RCSPL SHARE BROKING PVT LTD.)** as on **31st March 2024** as per the statement of computation of even date annexed to this certificate is **8,68,45,799.00 (Rupees Eight crore sixty-eight lakhs forty-five thousand seven hundred and ninety-nine only)**

Member Name: **AFTERTRADE BROKING PRIVATE LIMITED**

Member Applicable Net worth* (Higher of 'Base Net worth' or 'Variable Net worth')

Base Net worth is. 1,00,00,000 /-

Variable Net worth is. 10101.96

We further certify that:

- M/s **AFTERTRADE BROKING PRIVATE LIMITED AHMEDABAD** is not engaged in any fund-based activities or business other than that of securities. Existing fund-based assets, if any, have been diverted from the books of account and have not been included for the purpose of calculation of net worth.
- The computation of net worth based on our scrutiny of **Unaudited** books of accounts, records and documents is true and documents are true and correct to the best of our knowledge and as per information provided to our satisfaction.
- The computation of net worth is in accordance with the method of computation prescribed by Schedule VI of SEBI (Stockbrokers and Sub-brokers) (Amendment) Regulations, 2022
- The computation of Variable Net worth is in accordance with the method of computation prescribed by SEBI as per SEBI Gazette Notification No. SEBI/LAD-NRO/GN/2022/73 dated February 23, 2022, on revised Net worth requirement or as amended from time to time.
- We hereby confirm that we are not the related party to the aforesaid entity.

We further certify that the member has complied with all the regulatory requirements related to Margin Trading including those listed in NSE Circular ref. no. NSE/COMP/35125 dated June 15, 2017, NSE Circular ref. no. NSE/COMP/35260 dated June 30, 2017, NSE Circular ref. no. NSE/COMP/35521 dated August 03, 2017, and NSE Circular ref. no. NSE/COMP/36350 dated November 22, 2017.

PLACE: AHMEDABAD
DATED: 23/05/2024
UDIN: 24173220BKADQG2464

FOR S J BHESANIYA & CO
CHARTERED ACCOUNTANTS
FRN 145775W

(SUBHASH J BHESANIYA)
PROPRIETOR
M. NO. 173220



S. J. Bhesaniya & Co.
Chartered Accountant

CA. Subhash J Bhesaniya (B.Com,ACA)
+91 95940 01158

📍 603-A, Sahitya Business Park, Sardar Patel Ring Road,
Opp. Merigold Restaurant, Nikol Cross Road, Nikol, Ahmedabad - 382350
✉️ sjbhesaniyaandco@gmail.com

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**Method of computation of Net worth as per Schedule VI of SEBI (Stockbrokers and Sub-brokers)
(Second Amendment) Regulations, 2013 /Dr. L.C. Gupta Committee Report
As on 31st March 2024**

The method of computation of Net worth prescribed by Schedule VI of SEBI (Stockbrokers and Sub-Brokers) (Second Amendment) Regulations, 2013 is as follows:

Particulars	Amount (In Rs.)
Capital [^] + Free Reserves*	10,73,42,067.00
Less: Non-allowable assets viz.,	
(a) Fixed Assets	7,88,382.00
(b) Pledged Securities	Nil
(c) Member's Card	NIL
(d) Non-allowable securities (unlisted securities)	NIL
(e) Bad deliveries	NIL
(f) Debts and Advances (except trade debtors of less than 3 months)	98,06,962.00
(g) Prepaid expenses, losses	Nil
(h) Intangible Assets	1,91,654.00
(i) 30% of Marketable securities	97,09,270.00
Total	8,68,45,799.00

(Rupees Eight crore sixty-eight lakhs forty-five thousand seven hundred and ninety-nine only)

Note on 30% of Marketable securities:

Stock In trade as per Balance sheet as on 31/03/2024	3,23,64,234.00
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S. J. Bhesaniya & Co.
Chartered Accountant

CA. Subhash J Bhesaniya (B.Com,ACA)
+91 95940 01158

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