



**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE KATARIA INDUSTRIES LIMITED HELD ON MONDAY, JULY 08, 2024 AT THE REGISTERED OFFICE OF THE COMPANY AT 34-38 AND 44, INDUSTRIAL AREA, RATLAM, MADHYA PRADESH, INDIA, 457001 AT 01:00 P.M.**

**APPROVAL OF RED HERRING PROSPECTUS:**

**"RESOLVED THAT** the Red Herring Prospectus in respect of the proposed Initial Public Issue of 56,85,000 Equity shares of face value of `10 each for cash at price of `[●]/- per share (the "Issue price"), including a share premium of ` [●] /- per equity share each, duly initialed by the Chairman for identification purpose and produced at the meeting, having attached thereto the copies of the material contracts and documents referred to in the said Red Herring Prospectus in respect of proposed public issue, be and is hereby approved and adopted as the Red Herring Prospectus of the Company for the aforesaid Public Issue and that the same be filed with the concerned Stock Exchange i.e National Stock Exchange of India Limited (NSE Emerge) where the Company's share are proposed to be listed.

**"RESOLVED FURTHER THAT** the Board of Directors of Company hereby declare that they have made all reasonable inquiries, accepts responsibility for and confirms; that the Red Herring prospectus contains all information with regard to the Company and the Offer, which is material in the context of the Offer; that the information contained in the Red Herring prospectus is true and correct in all material respect and is not misleading in any material respect; that the options and intentions expressed herein are honestly held; and that there are no other facts the omission of which makes this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect."

**"RESOLVED FURTHER THAT** Mr. Arun Kataria, Managing Director (DIN:-00088999) , Mr. Apurva Lunawat, Director, (DIN:-09575780), Mr. Mukesh kumar Jain, Director (DIN:-00653837) and Mr. Sunil Kataria, Director (DIN:- 00092681) & Mr. Anoop Kataria, Director (DIN:-06527758) and CFO of the company, be and are hereby, severally authorized to effect and/or carry out such alterations, additions, omissions, variations, amendments or corrections in the Red Herring Prospectus to be issued by the Company as may be necessary or required by the Securities and Exchange Board of India, the concerned Stock Exchange, other concerned authorities and the Registrar of Companies, Gwarlior, under the provisions of the Companies Act, 2013, while sanctioning the approval to the Red Herring Prospectus and to file necessary documents with the concerned authorities in this respect."

**"RESOLVED FURTHER THAT** copy of the foregoing Resolution certified to be true copy be furnished to the concerned authority(ies) and they be requested to act thereon."

**Kataria Industries Limited**

(Formerly known as Kataria Industries Private Limited)

(An ISO 9001:2015 Certified Company)

CIN: U27300MP2004PLC029530

**Regd. Office & Manufacturing Units**

34-38 & 44 Industrial Area, Ratlam - 457001 (M.P.) - India

+91 7412 261141/42/43 | +91 99 818283 77

marketing@katariaindustries.co.in

www.katariaindustries.co.in



**For, KATARIA INDUSTRIES LIMITED**

**Arun Kataria**  
Managing Director  
DIN: 00088999

**Anoop Kataria**  
Whole time Director & CFO  
DIN: 06527758

**Sunil Kataria**  
Director  
DIN: 00092681

**Mukesh Kumar Jain**  
Director  
DIN: 00653837

**Apurva Lunawat**  
Director  
DIN: 09575780

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